

KARACHI STOCK EXCHANGE LIMITED

KSE/N-4923

N O T I C E

October 02, 2014

Reproduced hereunder letter received from **FAMCO ASSOCIATES (PVT) LIMITED** regarding **ENGRO POWERGEN QADIRPUR LIMITED** for information of ALL Concerned.

(Copy of the same is also available on our Website www.kse.com.pk)



FAMCO ASSOCIATES (PVT) LTD.
Management Consultants

50
Years of
Management Consultancy



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Mr. Muhammad Ghufraan
Deputy General Manager
The Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karach-74000.

October 2, 2014

Dear Sir,

**ENGRO POWERGEN QADIRPUR LIMITED
PRORATION OF OVER-SUBSCRIBED SHARES**

We refer to our discussions today and confirm the following:

A sum of Rs. 2,738,532,696 was received for 90,962,150 shares against 40,475,000 shares offered. As a result 50,487,150 shares have been over-subscribed.

Due to over-subscription allotment of share is being made under clause to 2.8 (g) of the prospectus in the following manner.

- i) First preference has been given to the applicants who applied for 500 shares;
- ii) Next preference has been given to the applicants who applied for 1,000 shares;
- iii) Next preference has been given to the applicants who applied for 1,500;
- iv) Next preference has been given to the applicants who applied for 2,000 shares; and then;
- v) After allotment as above, the balance shares of 1,313,500 are being allotted on pro rata basis to the applicants who applied for more than 2,000 shares because if clause 2.8 (f) part (v) sub-part ii is implemented then we will not be able to allocate 2,000 shares to each successful applicant.

This letter supersedes our earlier letter of even date on the subject.

We will share with you the details of proration tomorrow.

Yours truly

OVAIS KHAN
CHIEF EXECUTIVE OFFICER